

2019 VOLUNTEER INCOME TAX CLINICS

CENTRAL OKANAGAN



* Taxpayers seeking free Income Tax Services are responsible for bringing tax forms and receipts pertaining to the 2018 tax year.
 * For information on Income Tax options for shut-ins in your area, please phone 250.763.8008 ext. 221.

KELOWNA CLINICS

Location	Eligibility	2019 Dates	Details
KCR Community Resources 620 Leon Avenue PHONE: 250.763.8008 EMAIL: csvolunteer@kcr.ca	For all	On-going	<ul style="list-style-type: none"> • By appointment only • Only 2009-2017 tax years
First United Church 721 Bernard Avenue PHONE: 250.762.3311	For all	March 7 - April 25 Thursday 9:00 am – 11:00 am	<ul style="list-style-type: none"> • Walk-ins ONLY • Does not serve clients that exceed the suggested income
Okanagan College Accounting Club Held At: Okanagan College 1000 KLO Road The Atrium (E Building, lower level) EMAIL: ocac.ocbusiness@gmail.com	For all	March 4 - April 30 Monday 11:00am - 1:00 pm Tuesday 11:30 am - 1:30 pm Wednesday & Thursday 4:00 pm - 6:00 pm	<ul style="list-style-type: none"> • Clients must bring: Government issued picture ID, Social Insurance Number & T-slips • Current year returns • Serves individuals with income less than \$30,000 • Serves families with income less than \$40,000 • <u>Clinic location is wheelchair accessible</u>
Seniors Outreach Services Society #115 - 2065 Benvoulin Court PHONE: 250.861.6180 EMAIL: volunteer@seniorsoutreach.ca	For Seniors Only: 60 years or older	March 1 - April 29 Monday 1:00 pm - 4:00pm Thursday 1:00 pm - 4:00 pm	<ul style="list-style-type: none"> • Drop-offs ONLY • Low-income only • No self-employment, capital gains/losses, employment expenses, business/rental expenses, bankruptcies or recently deceased

RUTLAND CLINIC

Location	Eligibility	2019 Dates	Details
<p>Rutland Seniors Centre 765 Dodd Road</p> <p>PHONE: 250.765.3723</p>	<p>Low-income Individuals</p>	<p>April 3 - April 24 Wednesday 10:00 am - 12noon</p> <p><u>Pick-up ONLY:</u> Wednesday, May 1 10:00 am - 12noon</p>	<ul style="list-style-type: none"> • <u>Drop off (leave and pick it up later)</u> • Current year returns only • For low-income individuals, less than \$32,000 net income with less than \$1000 of investment income • Clinic location is wheelchair accessible

WEST KELOWNA CLINIC

<p>Westside Health Network Society <u>Held at:</u> Westbank Lions Community Centre 2466 Main Street</p> <p>PHONE: 250.768.3305 EMAIL: whns@telus.net</p>	<p>For low- income seniors, age 65 years and up</p>	<p>February 28 - April 18 Thursday 1:00 pm - 3:00 pm</p> <p><u>Pick-up ONLY:</u> Thursday, April 25 1:00 pm - 3:00 pm</p>	<ul style="list-style-type: none"> • <u>Drop off (leave and pick it up later)</u> • Current year returns only • Walk-ins are welcome • Clinic location is wheelchair accessible • For seniors who do not exceed the suggested income • Interest income must be less than \$1,000
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LAKE COUNTRY CLINIC

<p>Lake Country District Office, Winfield Room 10150 Bottom Wood Lake Road</p> <p>PHONE: 250.766.5650</p>	<p>For all</p>	<p>March 4 - April 1 Monday 10:00 am - 12noon</p>	<ul style="list-style-type: none"> • <u>Drop off (leave and pick it up later)</u> • Does not serve clients that exceed the suggested income: \$30,000 for single/\$40,000 for a couple
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PEACHLAND CLINIC

<p>Peachland Wellness Centre 4426 5th Street</p> <p>PHONE: 250.767.0141 EMAIL: wellnesscentre@shaw.ca</p>	<p>For all</p>	<p>March 4 - April 29 Monday 1:00 pm - 3:00pm</p>	<ul style="list-style-type: none"> • <u>No appointment necessary</u> • 1 year prior and current year returns • Does not serve clients that exceed the suggested income • <u>Clinic location is wheelchair accessible</u> • Call for holiday hours
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ELIGIBILITY CRITERIA FROM THE CANADA REVENUE AGENCY WEBSITE.

These suggested maximum income levels should serve as a guideline only. See the listings above for additional details.

Community organizations have the flexibility to adjust or set eligibility criteria for tax filers based on the local economic environment, the population they serve, and their own capacity.

In general, your tax situation is simple if you have no income or if your income comes from these sources:

- employment
- pension
- benefits such as CPP, disability, CCB, EI, social assistance
- RRSP
- support payments
- scholarships, fellowships, bursaries or grants
- interest (under \$1,000)

Your tax situation **is not** simple if you:

- are self-employed or have employment expenses
- have businesses or rental income and expenses
- have capital gains or losses
- file for bankruptcy
- are completing a tax return for a deceased person

Suggested Income Level

Taxpayer status

Family income

- Single person **up to \$30,000**
- Couple **up to \$40,000** (add \$2,500 for each dependent)
- One adult with one dependent **up to \$35,000** (add \$2,500 for each additional dependent)

Documents to bring

- Copy of last year's Income Tax Return
- 2018 Tax Assessment
- Tax Forms
- Receipts
- 2018 Tax Slips